



Good afternoon – In an effort to support agencies with completing Pension Applications, we will be sending out Training FYI's in order to assist with the processes.

Vested Long Term Disability Pension Applications

Employee Details	3							
Name Bun	nch,Claibourne	mpl Rcd# 100	Ben Pin A0 SSN 3335	70997 [Date of Birth Department	05/20/1963 IMS-SEPP	- <u>Retu</u>	irn to Search
Fujee Tjpe	m/Vest ▼ P	ayee Status Pe	ending		Applic Status	Initial	Davi	_
Date of Death Pay Group		Department			_ Pay	roll Complete		
Address: 1601 Tower Road				*Type HOME				
Wyor DE	-	134-0000 L	JSA					
Email Addresses 🗷						rst 🚺 1 of 1	Last	
*Email Type *Email Address				Preferred				
cbunch@yahoo.com						[+ -	
Input Dt: 05/12/2014 User: PPEN Trainer					*Term Ef	fDt: 06/07/2	014 🛐	
*Retrmt Effdt: 0	6/01/2028 🛐	P/R Dt:	BI	*Service Ty	pe: Vested LT	D	•	

The *Payee Type* is *Term/Vest* because the member is terminated from State employment as of Day 183 and will collect a pension benefit in the future.

The *Termination Effective Date (Term Effdt)* is the day <u>after</u> the last day of STD benefits.

The *Retirement Effective Date (Retrmt Effdt)* is the **first day of the month following his/her 65th birthday** *unless* the person **is 60 when the disability occurred.** If the member is 60 at the time of the disability, the effective date will be the first day of the month following the benefits duration period according to The Hartford.

The *Service Type* is *Vested LTD* - while the member is on Long Term Disability he/she continues to accrue pension credit and will collect a pension benefit in the future.

Any questions regarding this message should be directed to the Office of Pensions at 302-739-4208 or 1-800-722-7300.



